



MARKET ANNOUNCEMENT
(For Immediate Release)

Revised Important Dates for Extension of Rights Issue

As per our earlier market announcement dated 10 June 2020 in respect of the extension of the Offer Closing Date for the Rights Issue, we tabulate below the revised key important dates of the event.

Event	Date
Offer Document was registered with Reserve Bank of Fiji	20 April 2020
Offer Document was lodged with South Pacific Stock Exchange	20 April 2020
Announcement of the Offer	20 April 2020
Ex-Benefit Date	5 May 2020
Record date for determining entitlements to the Rights	8 May 2020
Offer Document, Acceptance Forms sent to Eligible Shareholders	14 May 2020
Opening Date	19 May 2020
Market Announcement for Extension of Closing Date of the Offer Closing Date	10 June 2020
Last day to extend the Closing Date of the Offer Closing Date	11 June 2020
Revised Closing date (last day for receipt of applications with payment), Fiji time	17 July 2020
SPX notified of under subscriptions**	20 July 2020
Issue date for Shareholding Statements/ Shares entered into Shareholders' security holdings**	24 July 2020
Quotation of Shares issued under the Offer**	29 July 2020

** These dates are indicative only and are subject to change.

Director

Company Secretary and
Chief Executive Officer

19 June 2020

About ATH:

The ATH Group of Companies comprises ATH, Telecom Fiji Pte Limited, Vodafone Fiji Pte Limited, FINTEL, Fiji Directories Pte Limited, ATH Kiribati Limited, Telecom Vanuatu Limited and Datec Pte (Fiji) Limited and its subsidiary Datec Australia Pty Limited, Bluesky Group and Digitec Communications Limited.

ATH is a public company listed on the South Pacific Stock Exchange and is Fiji's principal telecommunication holding company, through its investments and provision of direct services in a broad range of telecommunications and related services, throughout the Fiji, Kiribati, Vanuatu, Samoa, American Samoa, Cook Islands and Papua New Guinea market.

The Fiji National Provident Fund (FNPF) is ATH's largest shareholder.

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