

## Appendix D: Third Quarter Financial Statement (unaudited)

Name of Listed Company: Amalgamated Telecom Holdings Limited

### PROFIT & LOSS STATEMENT FOR THIRD QUARTER ENDED 31 DECEMBER 2011

#### 1. OPERATING REVENUE

- (a) Sales Revenue
- (b) Other revenue
- (c) Total Operating Revenue

#### 2. (a) Net Profit before Tax

- (b) Income tax Expense
- (c) Net Profit after Tax

#### 3. (a) Extraordinary item after tax

- (b) Net Profit after Tax & Extraordinary Item

#### 4. (a) OEI in net profit and extraordinary items after income tax

- (b) Net Profit after Extraordinary Items and Income Tax Attributable to Members of the Company

- (c) Retained Profit at Beginning
- (d) Total available for appropriation
- (e) Ordinary dividend provided for
- (f) Preference dividend provided for
- (g) Transfer to general reserves
- (h) Total appropriations
- (i) Retained profit at year end

#### 5. Earnings Per Share

- (a) Basic earnings per share
- (b) Diluted earnings per share

CONSOLIDATED		
Current Quarter F\$000	*Increase/ Decrease %	Previous corresponding Quarter F\$000
190,723	- 0.02	193,637
4,161		3,926
194,884		197,563
19,489	- 0.16	23,229
8,692		(967)
10,797		24,196
-		-
10,797		24,196
10,101		9,967
696	- 0.95	14,229
93,216		101,738
93,912		115,967
-		-
-		-
-		-
93,912	- 0.19	115,967

-		-
-		-

  
 .....  
 Director

  
 .....  
 General Manager/Company Secretary

**STATEMENT OF ASSETS, LIABILITIES AND SHAREHOLDERS' EQUITY (unaudited)**  
**FOR THIRD QUARTER ENDED 31 DECEMBER 2011**

**6. CURRENT ASSETS**

- (a) Cash Assets
- (b) Trade receivables
- (c) Other receivables
- (d) Inventories
- (e) Short-term investment
- (f) Other assets
- (g) **Total Current Assets**

**NON-CURRENTS ASSETS**

- (h) Property, plant and equipment
- (i) Long-term investment
- (j) Term deposit
- (k) Future Income tax benefit
- (l) Intangible assets
- (m) Other
- (n) **Total Non-Current Assets**
- (o) **Total Assets**

CONSOLIDATED		
At end of current quarter F\$000	As shown in last Annual Report F\$000	If quarterly as shown in last Quarterly Report F\$000
19,863	12,097	14,151
33,118	20,927	26,275
10,964	14,616	10,486
12,417	10,390	14,410
6,944	1,000	1,800
1,649	78	153
<b>84,955</b>	<b>59,108</b>	<b>67,275</b>

**7. CURRENT LIABILITIES**

- (a) Trade payables
- (b) Other payables and accruals
- (c) Current tax liabilities
- (d) Interest-bearing borrowings
- (e) Term loan - secured
- (f) Bank overdraft
- (g) Unsecured advance
- (h) Inter-company loan
- (i) Provisions
- (j) Other
- (k) **Total Current Liabilities**

**NON-CURRENT LIABILITIES**

- (l) Term loan - secured
- unsecured
- (m) Unsecured advance
- (n) Inter-company loan
- (o) Deferred tax liabilities
- (p) Provisions
- (q) Other
- (r) **Total Non-Current Liabilities**
- (s) **Total Liabilities**
- (t) **NET ASSETS**

331,445	347,629	352,880
48,657	51,660	51,661
-	-	-
14,016	14,798	26,940
21,533	25,877	11,675
4,982	4,982	4,982
<b>420,633</b>	<b>444,946</b>	<b>448,138</b>
<b>505,588</b>	<b>504,054</b>	<b>515,413</b>

68,396	74,850	82,536
-	-	-
-	-	-
-	-	-
36,989	22,328	10
9,042	6,590	2,440
-	-	-
-	-	-
22,518	25,746	19,646
-	-	-
<b>136,945</b>	<b>129,514</b>	<b>104,632</b>

76,629	86,672	100,000
-	-	-
-	-	-
-	-	-
31,518	29,106	28,690
164	249	201
8,755	17,736	12,006
<b>117,066</b>	<b>133,763</b>	<b>140,897</b>
<b>254,011</b>	<b>263,277</b>	<b>245,529</b>
<b>251,577</b>	<b>240,777</b>	<b>269,884</b>

**8. EQUITY**

- (a) Contributed equity
- (b) Reserves
- (c) Retained profits/accumulated losses
- (d) **Equity Attributable to Members**

**OEI in Controlled Entities**

- (e) Contributed equity
- (f) Reserves
- (g) Retained profits/accumulated losses
- (h) **Total Outside Equity Interest in Controlled Entities**
- (i) **TOTAL EQUITY**

105,526	105,526	105,526
2,074	2,074	2,074
93,912	93,215	115,967
<b>201,512</b>	<b>200,815</b>	<b>223,567</b>

-	-	-
-	-	-
-	-	-
<b>50,063</b>	<b>39,962</b>	<b>46,321</b>
<b>251,575</b>	<b>240,777</b>	<b>269,888</b>

  
 .....  
 Director

  
 .....  
 General Manager/Company Secretary

**STATEMENT OF CASH FLOWS (unaudited)**  
**FOR THIRD QUARTER ENDED 31 DECEMBER 2011**

**9. CASH FLOW FROM OPERATING ACTIVITIES**

- (a) Cash Received from Trading activities
- (b) Cash Payments
- (c) Interest Received
- (d) Dividend Received
- (e) Interest Paid
- (f) Income Tax Paid
- (g) Net VAT Paid
- (h) Net Cash Inflow from Operating Activities

CONSOLIDATED	
Current Quarterly F\$000	Previous corresponding third Quarterly F\$000
183,333	196,191
(146,377)	(129,203)
-	-
-	-
(4,321)	(3,541)
(5,390)	(4,252)
-	-
<b>27,245</b>	<b>59,195</b>

**10. CASH FLOWS FROM INVESTING ACTIVITIES**

- (a) Acquisition of Fixed Assets
- (b) Proceeds from Sale of Fixed Assets
- (c) Acquisition of Investment
- (d) Long Term Deposit
- (e) Audio Visual Production
- (f) Proceeds from Sale of Associate
- (g) Proceed from Sale of Investment
- (h) Net Cash (Outflow) from Investing Activities

(21,660)	(49,572)
-	430
3,003	-
-	-
-	-
-	-
-	895
<b>(18,657)</b>	<b>(50,037)</b>

**11. CASH FLOWS FROM FINANCING ACTIVITIES**

- (a) Dividend Paid
- (b) Repayment of Secured Loan
- (c) Proceed from Issue of Shares
- (d) Proceeds from Borrowings
- (e) Repayment of Lease Principal
- (f) Net Cash (Outflow)/Inflow from Financing Activities


(4,221)	(8,442)
-	-
-	-
6,892	-
-	-
<b>2,671</b>	<b>(8,442)</b>

**12. NET INCREASE/(DECREASE) IN CASH HELD**

- (a) Cash/(Overdraft) at beginning of year
- (b) Effects of exchange rate changes on opening cash balances
- (c) Cash/(Overdraft) at end of year

<b>11,259</b>	<b>716</b>
6,507	12,792
-	-
<b>17,766</b>	<b>13,508</b>

  
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.....  
General Manager/Company Secretary